



Church Extension Fund

Lutheran Church—Canada, East District
 275 Lawrence Ave., Kitchener, ON N2M 1Y3
PH: 519-578-6500 x 217 or 1-800-465-8179 x 217
Fax: 519-578-3369

CHURCH EXTENSION FUND INVESTMENT APPLICATION

Sole owner: _____

Last Name	First Initial	Social Ins. Number	Birth Date (YYYY/MM/DD)
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Or

Joint owners: _____

Last Name	First Initial	Social Ins. Number	Birth date (YYYY/MM/DD)
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Last Name	First Initial	Social Ins. Number	Birth Date (YYYY/MM/DD)
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As joint owner with right of survivorship, either party can make withdrawals

IN TRUST for: _____

Sole Owner (If listed in the name of a child, only the child may make withdrawals. Sole owner may be the depositor who will be the sole owner of the account on behalf of the child until change of ownership is made.)

Joint Owners (Joint ownership between juvenile child and parent/grandparent may be considered; however, it must be recognized that as joint owners, either party may make withdrawals.)

Investor's Address: _____

Street			
_____	_____	_____	_____
City	Province	Postal Code	Telephone

Home Congregation: _____

New Investment: Amount \$ _____ Term _____ Rate of Interest ____ % Per Annum

Addition to Savings Account: Amount \$ _____

Special Instructions: _____

RENEWAL: Church Extension will automatically renew this investment for the same term at the interest rate in effect at maturity unless otherwise instructed.

_____	_____
Date	Signature

_____	_____
Date	Signature (If joint owners - Both Sign)

To be completed by the Church Extension Office

Account Number _____ Deposit Number _____

Issue Date _____ Maturity Date _____

Rate of interest _____ % Signature _____

CONDITIONS:

1. Church Extension will automatically renew this investment for the same term at the interest rate in effect at maturity unless otherwise instructed.
2. The Investor(s) confirm(s) that the information set forth in this Agreement is true and correct.
3. The Investor(s) agree(s) to notify the Church Extension office of any address change.
4. Church Extension Fund will pay to the investor(s) in lawful money of Canada, the principal sum of this investment plus interest according to the terms stated in the investment agreement.
5. Investment withdrawals before date of maturity are permitted, provided a notice of 15 days is given. Interest and applicable penalties on money withdrawn will be applied as per terms stated in the investment agreement.
6. Payments will be made to the investor(s) with a cheque issued by Lutheran Church–Canada, East District. Payments to joint owners with right of survivorship will be made upon the request by either owner and be considered as valid discharge of any trust in respect of the deposit.
7. Church Extension will use the principal sum of investments to provide assistance in the mission and ministry of congregations and agencies of Lutheran Church–Canada. This will be done through loans to LCC entities and enhancing the fund balance through careful reinvestment of surplus funds. All income, profit/loss belongs to the Church Extension Fund.
8. Church Extension is not required to provide notice of maturity to the Investor(s) but will strive to do so as staffing allows.
9. Investments become effective on the date of receipt in the Church Extension office.

